



# PERSONAL INFORMATION

Name : \_\_\_\_\_ I/C No. \_\_\_\_\_

Business Phone ( ) \_\_\_\_\_ Home Phone ( ) \_\_\_\_\_

Address : \_\_\_\_\_

City : \_\_\_\_\_ Province/State: \_\_\_\_\_

Postal Code/Zip : \_\_\_\_\_ E-mail : \_\_\_\_\_

How long at present Address? \_\_\_\_\_ Own :  Rent :

Previous Address : \_\_\_\_\_

Date and Place of Birth : \_\_\_\_\_ Citizenship : \_\_\_\_\_

Social Insurance # / Security # : \_\_\_\_\_ Marital Status : \_\_\_\_\_

Spouses Name : \_\_\_\_\_ Spouse's Date of Birth : \_\_\_\_\_

Occupation : \_\_\_\_\_ Company : \_\_\_\_\_

Annual Remuneration : \_\_\_\_\_ Social Insurance # / Security # : \_\_\_\_\_

Will the Spouse be active in the Business ? Yes  No  Full Time  Part Time

Name & Ages of Children : 1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

4. \_\_\_\_\_

# BUSINESS EXPERIENCE

Present Occupation : \_\_\_\_\_

Company : \_\_\_\_\_

Describe Duties : \_\_\_\_\_

Salary : \_\_\_\_\_ Supervisor : \_\_\_\_\_

Previous Experience :

Company : \_\_\_\_\_

Describe Duties : \_\_\_\_\_

Salary : \_\_\_\_\_ Supervisor : \_\_\_\_\_

Company : \_\_\_\_\_

Describe Duties : \_\_\_\_\_

Salary : \_\_\_\_\_ Supervisor : \_\_\_\_\_

Company : \_\_\_\_\_

Describe Duties : \_\_\_\_\_

Salary : \_\_\_\_\_ Supervisor : \_\_\_\_\_



## BANK & CREDIT REFERENCES

Name of Bank : \_\_\_\_\_ Contact : \_\_\_\_\_  
Address : \_\_\_\_\_

Name of Bank : \_\_\_\_\_ Contact : \_\_\_\_\_  
Address : \_\_\_\_\_

Major Credit Cards held :

Name : \_\_\_\_\_ No. : \_\_\_\_\_  
Name : \_\_\_\_\_ No. : \_\_\_\_\_  
Name : \_\_\_\_\_ No. : \_\_\_\_\_

Personal References (Not relatives)

Name : \_\_\_\_\_ Relationship : \_\_\_\_\_ Telephone : ( ) \_\_\_\_\_

Name : \_\_\_\_\_ Relationship : \_\_\_\_\_ Telephone : ( ) \_\_\_\_\_

Name : \_\_\_\_\_ Relationship : \_\_\_\_\_ Telephone : ( ) \_\_\_\_\_

Professional References :

Lawyer's Name : \_\_\_\_\_ Film : \_\_\_\_\_  
Address : \_\_\_\_\_

City : \_\_\_\_\_ Province/State : \_\_\_\_\_ Postal Code/Zip : \_\_\_\_\_  
Telephone : ( ) \_\_\_\_\_ Fax : ( ) \_\_\_\_\_ Email : \_\_\_\_\_

The undersigned declares that the statements made herein are to the best of my knowledge true and correct. The applicant consents to the franchisor making any inquiries it deems necessary to reach a decision on his/her application, and consents to the disclosure at any time of any credit information about me/us to any credit agency or to anyone with whom I have financial relations. I understand that this application is not binding upon the franchisor and that this questionnaire is intended to assist in evaluating my qualifications as a franchisee and is not to be considered as an offer by the franchisor to provide a franchise to me.

Dated this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Signature of Applicant



**PERSONAL FINANCIAL INFORMATION (cont.)**

How much capital, will you have to borrow ? \_\_\_\_\_  
Have you ever declared Bankruptcy ? (If yes, explain) \_\_\_\_\_

Have you ever been convicted of a Felony or misdemeanor (minor traffic violation exempted)  
Or are you currently involved in a criminal proceeding or lawsuit ? Yes  No

If yes, please explain \_\_\_\_\_

What level of income do you expect to earn from your business ? \_\_\_\_\_

**ADDITIONAL INFORMATION**

Do you have any physical/ health limitations which may impede your ability to operate the  
business ? If yes, explain : \_\_\_\_\_

Will you be involved in the business full time or part time ? \_\_\_\_\_  
If part time, please explain : \_\_\_\_\_

How many hours per week do you expect to work in your business ? \_\_\_\_\_

Are you currently involved in any other venture ? Yes  No  If Yes, please provide  
Details : \_\_\_\_\_

Will there be any other people active in the business ? Yes  No   
Name of person (s) \_\_\_\_\_

Date that you are available to open the business : \_\_\_\_\_

How long have you been looking for a business ? \_\_\_\_\_

List locations/ areas of preference :

- 1/ \_\_\_\_\_
- 2/ \_\_\_\_\_
- 3/ \_\_\_\_\_
- 4/ \_\_\_\_\_

Are you willing to relocate ? \_\_\_\_\_

Do you use a computer and Internet Services Regularly ? Yes  No



## EDUCATION

Name of School College/University: \_\_\_\_\_ Degree/Diploma: \_\_\_\_\_

Describe any Sales/management training : \_\_\_\_\_

What Languages do you speak fluently ? \_\_\_\_\_

## PERSONAL FINANCIAL STATEMENT

Assets (\$)	Liabilities (\$)
Cash On hand & Bank _____	Notes Payable _____
Stocks/ Bonds/ Securities _____	Bank Loans _____
Notes & Loans Receivable _____	Other Loans _____
Cash Value of Life Insurance _____	Credit Cards _____
Home (Market Value) _____	Unpaid Taxes _____
Other Real Estate (Market Value) _____	Loans on life Ins. _____
Automobile (s) _____	Other Liabilities _____
Mortgages Receivables _____	_____
Other Assets _____	_____
 Total Assets : _____	 Total Liabilities : _____
 Total Net Worth (total assets minus total liabilities) \$ _____	

Current Monthly Income (\$)	Current Monthly Expenses (\$)
Salary : _____	Rent/ Mortgage : _____
Spouse's Salary : _____	Utilities : _____
Other Income : _____	Realty Taxes : _____
_____	Auto Expenses : _____
_____	Other Expenses : _____
 Total : _____	 Total : _____

## PERSONAL FINANCIAL INFORMATION

How much unencumbered cash do you have available for investment ? \_\_\_\_\_

What specific assets do you intend to use to meet the cash requirements ?

- |          |          |
|----------|----------|
| 1/ _____ | 2/ _____ |
| 3/ _____ | 4/ _____ |